

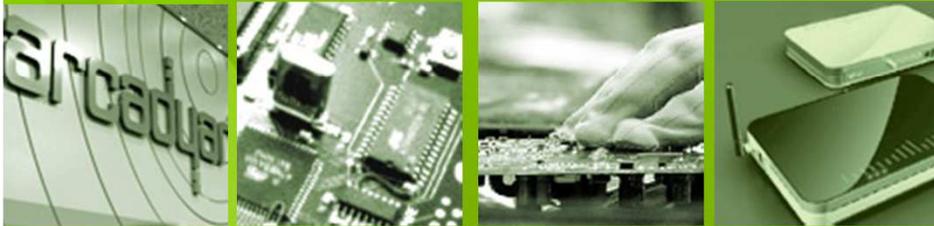
Arcadyan Technology Corp. (3596.TW)

1Q 2016 Financial Results

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CEO

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- This presentation may contain forward-looking statements and is subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in the forward-looking statements.

1Q 2016 Consolidated Income Statement

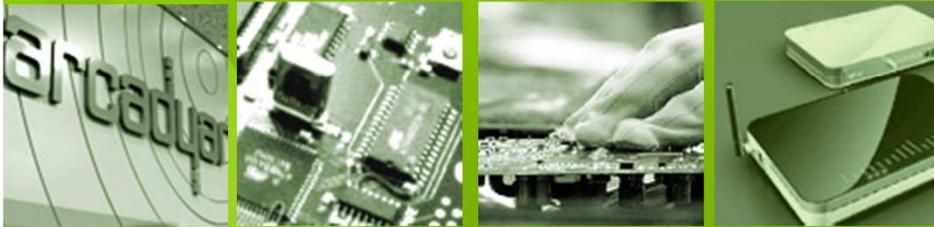
NT\$ Million	1Q16		4Q15		1Q15		QoQ Change(%)	YoY Change(%)
Net Sales	5,730	100.0%	5,589	100.0%	4,561	100.0%	3%	26%
Gross Profit	872	15.2%	816	14.6%	521	11.4%		
Operating Exp.	477	8.3%	504	9.0%	464	10.2%		
Operating Income	395	6.9%	312	5.6%	57	1.2%	27%	593%
Non-operating Income(Loss)	(77)	-1.3%	(7)	-0.1%	(44)	-1.0%		
Income before Tax	318	5.6%	305	5.5%	13	0.2%	4%	2346%
Income Tax	73	1.3%	51	0.9%	6	0.1%		
Net Income	245	4.3%	254	4.6%	7	0.1%	-3%	3400%
Net Income attributed to :								
Parent	241		224		29			
Non-controlling Interest	4		30		(22)			
Basic EPS(NT Dollars)	1.28		1.19		0.16			

1Q 2016 Consolidated Non-operating Income (Loss)

NT\$ Million	1Q16	4Q15	1Q15
Investment Gain, net	5	2	13
FX Loss, net	(97)	(29)	(55)
Other	15	20	(2)
Total	(77)	(7)	(44)

Consolidated Balance Sheet

NT\$ Million	Mar.31.2016		Dec.31.2015		Mar.31.2015	
Cash / Cash equivalents	1,139	8%	1,312	10%	2,027	16%
AR	6,531	45%	5,663	43%	3,816	30%
Inventory	3,985	27%	3,238	24%	3,893	31%
Investment	381	3%	367	3%	369	3%
Property, plant and equipment	1,906	13%	1,912	14%	1,726	14%
Total Assets	14,658	100%	13,218	100%	12,571	100%
Bank loan	133	1%	0	0%	0	0%
AP	4,757	32%	3,641	28%	3,392	27%
Other Current Liabilities	1,341	9%	1,361	10%	1,198	9%
Non Current Liabilities	114	1%	109	1%	81	1%
Total Liabilities	6,345	43%	5,111	39%	4,671	37%
Common Shares	1,891	13%	1,891	14%	1,892	15%
Shareholders' Equity	8,313	57%	8,107	61%	7,900	63%
Net Equity Per Share(NT\$)	41.9		40.8		39.7	



Open Discussion