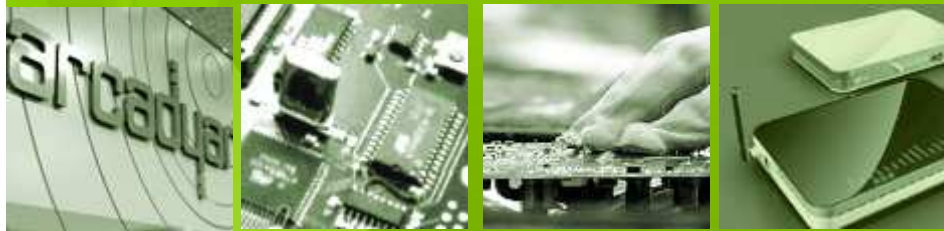


Arcadyan Technology Corp. (3596.TW)

YTD 3Q 2018 Financial Results

Edward Tseng
CEO
Nov. 9, 2018



- This presentation may contain forward-looking statements and is subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in the forward-looking statements.

3Q 2018 Consolidated Income Statement

NT\$ Million	3Q18		2Q18		3Q17		QoQ Change(%)	YoY Change(%)
Net Sales	6,757	100.0%	7,087	100.0%	5,111	100.0%	-5%	32%
Gross Profit	781	11.6%	837	11.8%	663	13.0%		
Operating Exp.	539	8.0%	540	7.6%	473	9.2%		
Operating Income	242	3.6%	297	4.2%	190	3.8%	-19%	27%
Non-operating Income(Loss)	(12)	-0.2%	9	0.1%	60	1.2%		
Income before Tax	230	3.4%	306	4.3%	250	5.0%	-25%	-8%
Income Tax	52	0.8%	60	0.8%	38	0.7%		
Net Income	178	2.6%	246	3.5%	212	4.3%	-28%	-16%
Net Income attributed to :								
Parent	196		246		197			
Non-controlling Interest	(18)		(0)		15			
Basic EPS(NT Dollars)	1.04		1.30		1.04			

arcadyan YTD 3Q 2018 Consolidated Income Statement

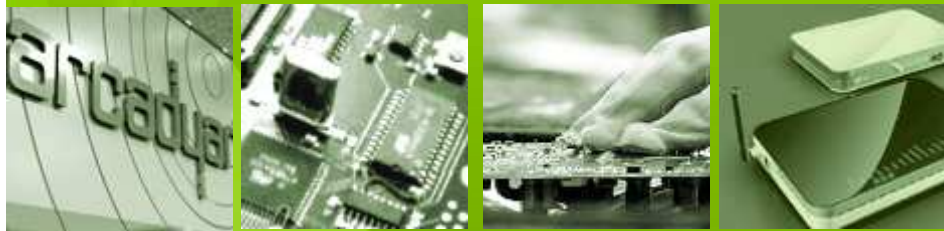
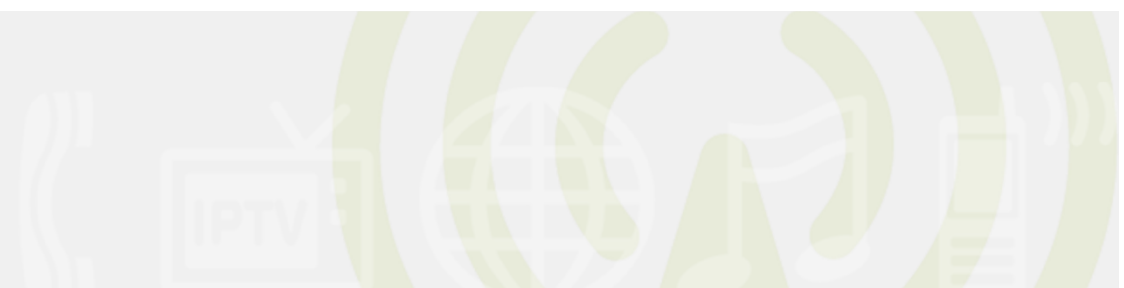
NT\$ Million	YTD 3Q 2018		YTD 3Q 2017		YoY
Net Sales	18,632	100.0%	14,749	100.0%	26%
Gross Profit	2,337	12.5%	2,079	14.1%	
Operating Exp.	1,583	8.5%	1,371	9.3%	
Operating Income	754	4.0%	708	4.8%	7%
Non-operating Income(Loss)	80	0.4%	(129)	-0.9%	
Income before Tax	834	4.4%	579	3.9%	44%
Income Tax	166	0.8%	84	0.6%	
Net Income	668	3.6%	495	3.3%	35%
Net Income attributed to :					
Parent	667		474		
Non-controlling Interest	1		21		
Basic EPS(NT Dollars)	3.53		2.51		

3Q 2018 Consolidated Non-operating Income (Loss)

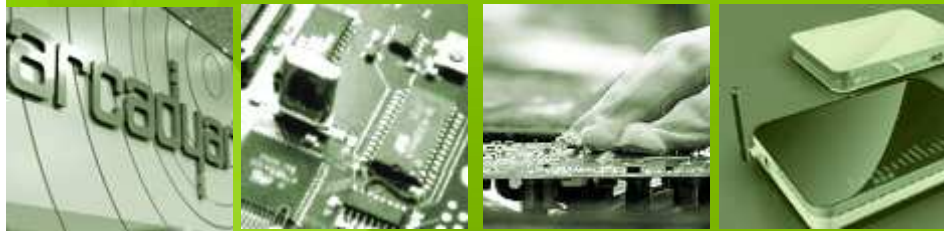
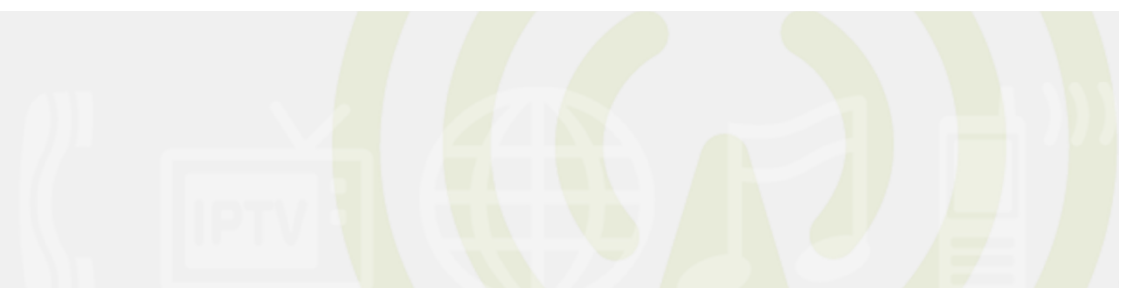
NT\$ Million	3Q18	2Q18	3Q17	YTD	YTD
				3Q2018	3Q2017
Investment Gain, net	12	14	19	37	51
FX Gain, net	(22)	(12)	(6)	25	(233)
Other	(2)	7	47	18	53
Total	(12)	9	60	80	(129)

Consolidated Balance Sheet

NT\$ Million	Sep.30.2018		Jun.30.2018		Sep.30.2017	
Cash / Cash equivalents	4,427	21%	5,097	25%	3,366	21%
AR	6,424	31%	6,479	32%	4,391	28%
Inventory	6,484	31%	5,120	26%	5,000	32%
Investment	373	2%	361	2%	485	3%
Fixed Assets	1,916	9%	1,840	9%	1,812	12%
Total Assets	20,667	100%	20,005	100%	15,781	100%
Bank loan	1,474	7%	1,353	7%	651	4%
AP	7,416	36%	6,807	34%	4,544	29%
Other Current Liabilities	2,393	12%	2,630	13%	1,680	11%
Long Term Liabilities	0	0%	0	0%	0	0%
Total Liabilities	11,446	55%	10,962	55%	7,011	44%
Common Shares	1,891	9%	1,891	9%	1,891	12%
Shareholders' Equity	9,221	45%	9,044	45%	8,770	56%
Net Equity Per Share(NT\$)	46.6		45.6		44.3	



Business Trend



Open Discussion