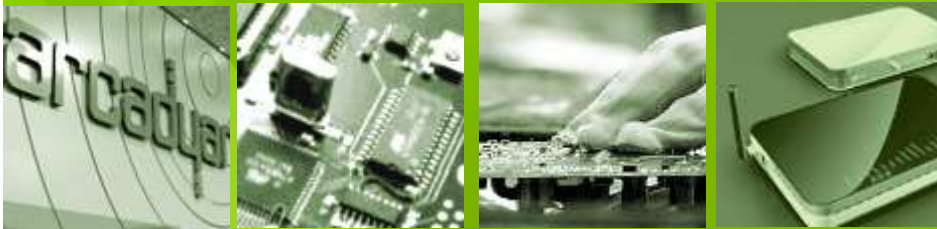




Arcadyan Technology Corp. (3596.TW)



1H 2020 Financial Results

Edward Tseng
CEO
Aug. 6, 2020

- This presentation may contain forward-looking statements and is subject to significant risks and uncertainties.
- Actual results may differ materially from those contained in the forward-looking statements.



2Q 2020 Consolidated Income Statement

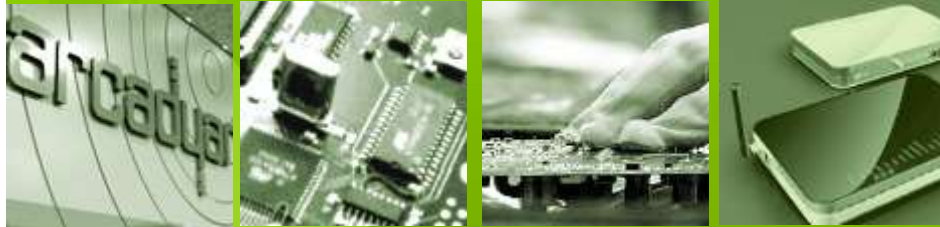
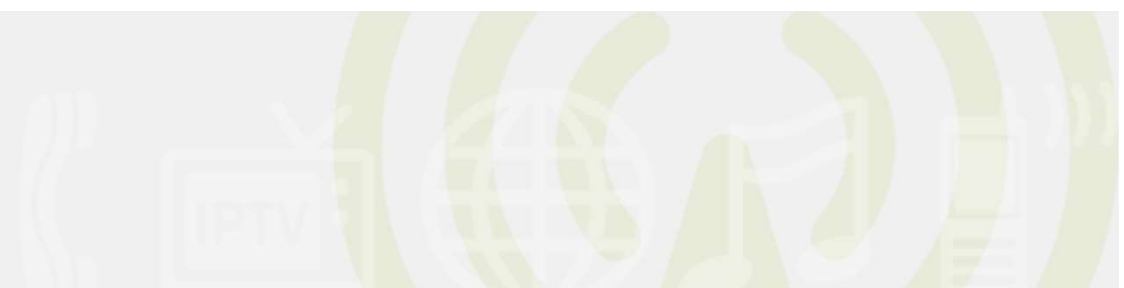
Net Sales	7,948	100.0%	7,143	100.0%	8,453	100.0%	11%	-6%
Gross Profit	1,118	14.1%	1,048	14.7%	1,062	12.6%		
Operating Exp.	625	7.9%	620	8.7%	641	7.6%		
Operating Income	493	6.2%	428	6.0%	421	5.0%	15%	17%
Non-operating Income(Loss)	(17)	-0.2%	28	0.4%	12	0.1%		
Income before Tax	476	6.0%	456	6.4%	433	5.1%	4%	10%
Income Tax	154	1.9%	210	2.9%	96	1.1%		
Net Income	322	4.1%	246	3.5%	337	4.0%	31%	-4%
Net Income attributed to :								
Parent	350		261		335		34%	4%
Non-controlling Interest	(28)		(15)		2			
Basic EPS(NT Dollars)	1.72		1.28		1.77			

1H 2020 Consolidated Income Statement

NT\$ Million	1H 2020		1H 2019		YoY
Net Sales	15,091	100.0%	17,463	100.0%	-14%
Gross Profit	2,165	14.3%	2,219	12.7%	
Operating Exp.	1,244	8.3%	1,279	7.3%	
Operating Income	921	6.1%	940	5.4%	-2%
Non-operating Income	11	0.1%	52	0.3%	
Income before Tax	932	6.2%	992	5.7%	-6%
Income Tax	363	2.4%	234	1.4%	
Net Income	569	3.8%	758	4.3%	-25%
Net Income attributed to :					
Parent	612		707		-13%
Non-controlling Interest	(43)		51		
Basic EPS(NT Dollars)	3.00		3.73		

Consolidated Balance Sheet

NT\$ Million	Jun.30.2020		Mar.31.2020		Jun.30.2019	
Cash / Cash equivalents	8,779	32%	7,229	28%	7,034	28%
AR	6,240	23%	6,292	24%	7,532	30%
Inventory	7,631	28%	8,220	32%	6,382	26%
Investment	330	1%	348	1%	350	1%
Fixed Assets	2,318	9%	2,301	9%	2,348	9%
Total Assets	27,097	100%	26,050	100%	24,890	100%
Bank loan	2,583	10%	2,192	8%	1,437	6%
AP	7,789	29%	7,941	30%	8,003	32%
Other Current Liabilities	4,402	16%	4,054	17%	4,639	19%
Bonds Payable	973	4%	970	4%	960	4%
Total Liabilities	16,121	59%	15,335	59%	15,238	61%
Common Shares	2,085	8%	2,085	8%	1,936	8%
Shareholders' Equity	10,976	41%	10,715	41%	9,652	39%
Net Equity Per Share-Parent (NT\$)	50.8		49.3		47.6	



Business Trend

- 1. 1H 2020 Operation Results**
- 2. 2H 2020 Operation Outlook**
- 3. New Technologies and New Products**
- 4. Manufacturing Site and New Capacity Plan**
- 5. Company Outlook**



Open Discussion