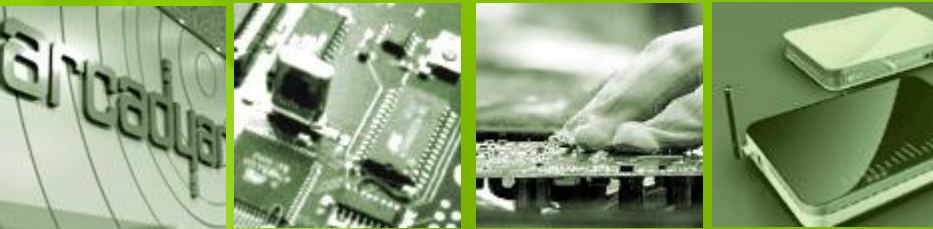


Arcadyan Technology (3596)

2021 Third Quarter Earnings Highlight



December 7, 2021

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

Statements Comprehensive Income

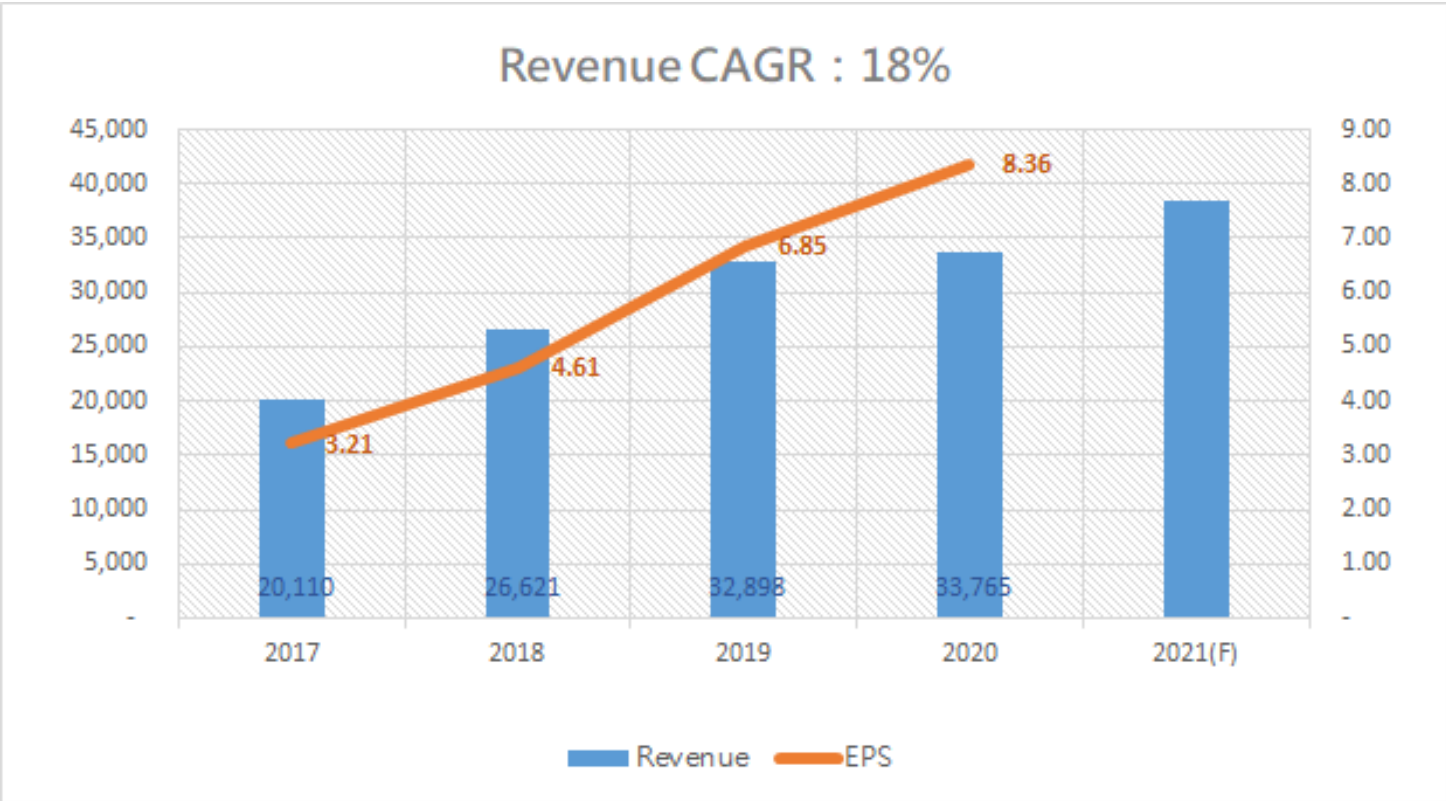
| NTD million | 3Q21 | | 2Q21 | | 3Q20 | | QoQ Change(%) | YoY Change(%) |
|-----------------------------|-------|--------|-------|--------|-------|--------|------------------|------------------|
| Net Revenue | 9,481 | 100.0% | 9,548 | 100.0% | 9,552 | 100.0% | -1% | -1% |
| Gross Profit | 1,360 | 14.3% | 1,251 | 13.1% | 1,466 | 15.3% | | |
| Operating Expenses | 819 | 8.6% | 778 | 8.1% | 739 | 7.7% | | |
| Operating Profit | 541 | 5.7% | 473 | 5.0% | 727 | 7.6% | 14% | -26% |
| Non-Operating Items | 33 | 0.4% | 31 | 0.3% | 7 | 0.1% | | |
| Pre-Tax profit | 574 | 6.1% | 504 | 5.3% | 734 | 7.7% | 14% | -22% |
| Income Tax | 157 | 1.7% | 123 | 1.2% | 172 | 1.8% | | |
| Net Income | 417 | 4.4% | 381 | 4.1% | 562 | 5.9% | 9% | -26% |
| Net Income Attributable to: | | | | | | | | |
| Parent Company | 487 | | 381 | | 574 | | 28% | -15% |
| Non-controlling Interests | (70) | | (0) | | (12) | | | |
| EPS (Basic) (NTD) | 2.35 | | 1.85 | | 2.80 | | | |

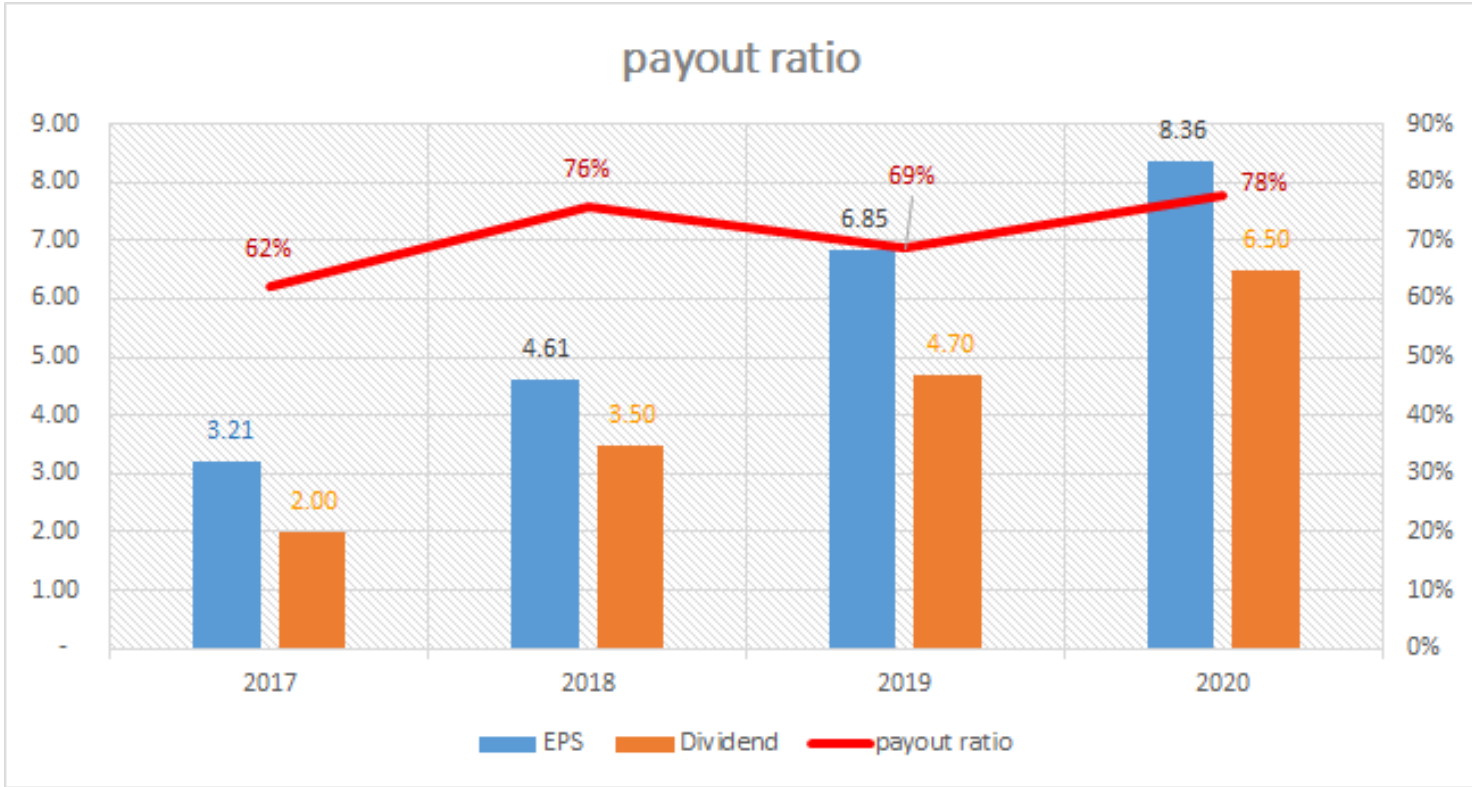
Statements of Comprehensive Income

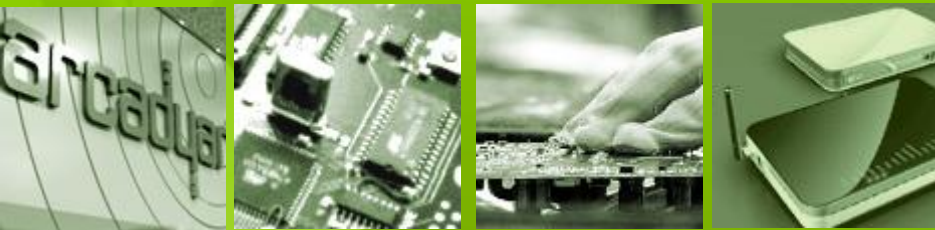
| NTD million | 1-3Q21 | | 1-3Q20 | | YoY |
|------------------------------|--------|--------|--------|--------|-----|
| Net Revenue | 28,654 | 100.0% | 24,643 | 100.0% | 16% |
| Gross Profit | 3,968 | 13.8% | 3,631 | 14.7% | |
| Operating Expenses | 2,337 | 8.1% | 1,983 | 8.1% | |
| Operating Profit | 1,631 | 5.7% | 1,648 | 6.6% | -1% |
| Non-Operating Items | 31 | 0.1% | 19 | 0.1% | |
| Pre-Tax profit | 1,662 | 5.8% | 1,667 | 6.7% | 0% |
| Income Tax | 409 | 1.4% | 536 | 2.1% | |
| Net Income | 1,253 | 4.4% | 1,131 | 4.6% | 11% |
| Net Income Attributable to : | | | | | |
| Parent Company | 1,322 | | 1,186 | | 12% |
| Non-controlling Interests | (69) | | (55) | | |
| EPS (Basic) | | | | | |
| (NTD) | 6.40 | | 5.80 | | |

| NTD million | Sep 30, 2021 | | Dec 31, 2020 | | Sep 30, 2020 | |
|--|---------------|-------------|---------------|-------------|---------------|-------------|
| Cash and cash equivalents | 6,932 | 21% | 9,080 | 32% | 8,341 | 30% |
| Accounts receivable, net | 7,271 | 22% | 6,912 | 24% | 7,553 | 27% |
| Current inventories | 12,986 | 39% | 8,027 | 28% | 7,695 | 27% |
| Investments | 331 | 1% | 339 | 1% | 335 | 1% |
| Property, plant and equipment | 3,728 | 11% | 2,518 | 9% | 2,399 | 9% |
| Total Assets | 33,212 | 100% | 28,807 | 100% | 27,932 | 100% |
| Current borrowings | 2,216 | 7% | 708 | 3% | 1,681 | 6% |
| Accounts payable | 12,320 | 37% | 10,335 | 36% | 9,791 | 35% |
| Other current liabilities | 6,238 | 18% | 4,326 | 14% | 3,624 | 13% |
| Bonds payable | 0 | 0% | 980 | 4% | 977 | 4% |
| Total liabilities | 21,260 | 64% | 16,845 | 58% | 16,440 | 59% |
| Share Capital | 2,097 | 6% | 2,084 | 8% | 2,084 | 8% |
| Total Equity | 11,952 | 36% | 11,962 | 42% | 11,492 | 41% |
| Book value per share - parent company (NTD) | 55.6 | | 55.7 | | 53.3 | |

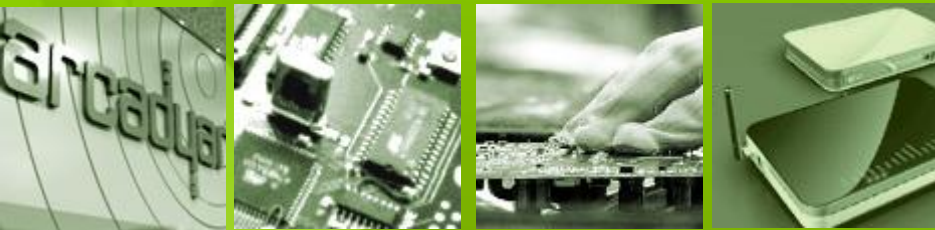
Revenue and Earnings Performance







Outlook



Q&A