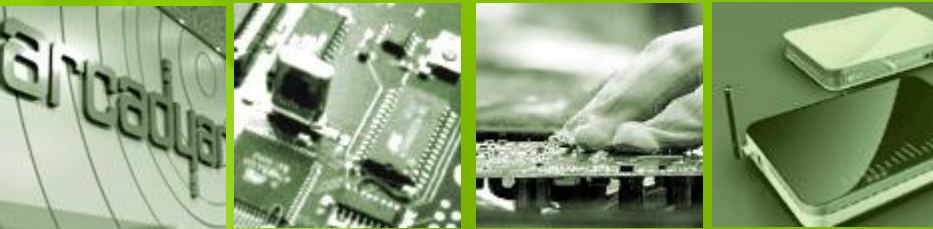


Arcadyan Technology (3596)

2021 Third Quarter Earnings Highlight



January 4, 2022

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

Statements Comprehensive Income

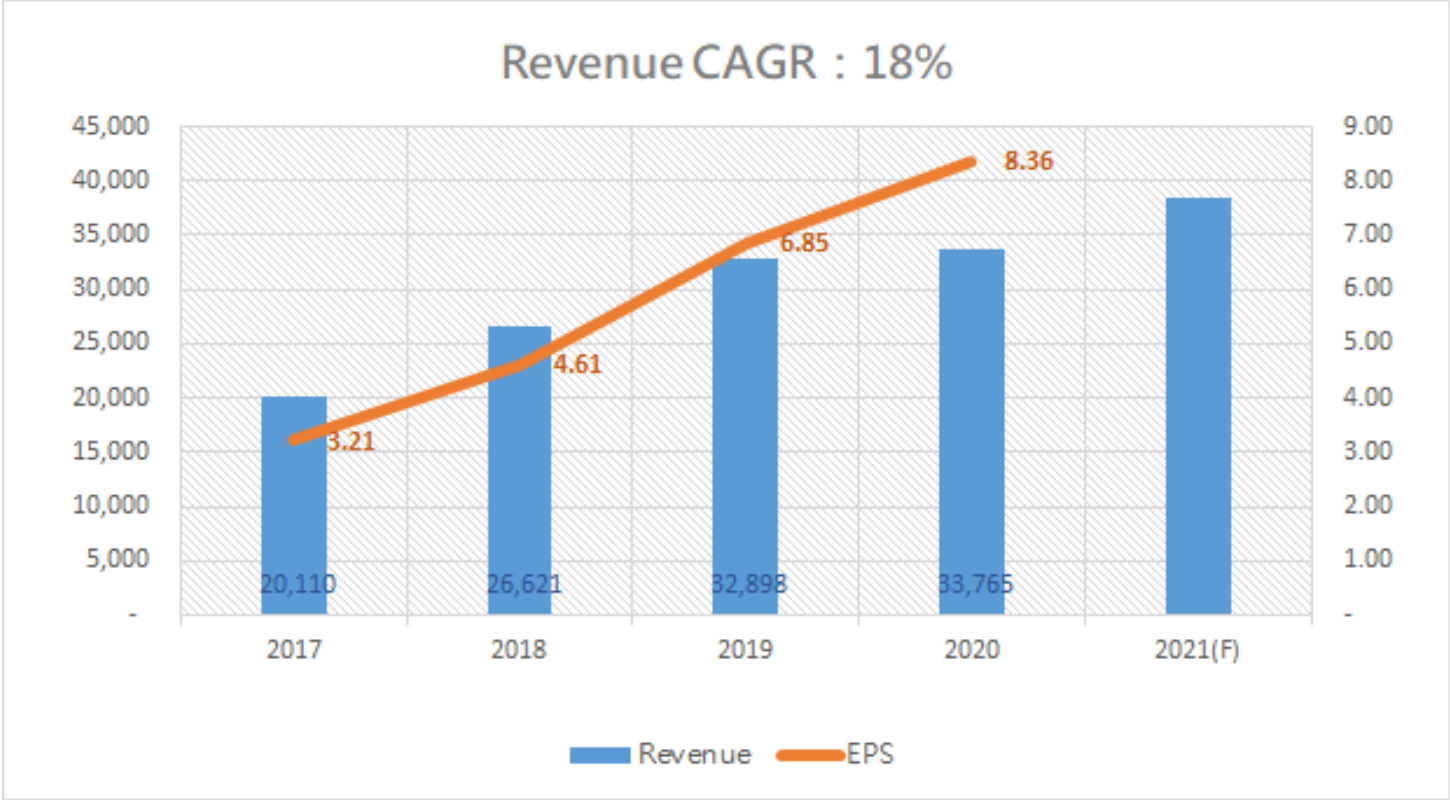
NTD million	3Q21		2Q21		3Q20		QoQ Change(%)	YoY Change(%)
Net Revenue	9,481	100.0%	9,548	100.0%	9,552	100.0%	-1%	-1%
Gross Profit	1,360	14.3%	1,251	13.1%	1,466	15.3%		
Operating Expenses	819	8.6%	778	8.1%	739	7.7%		
Operating Profit	541	5.7%	473	5.0%	727	7.6%	14%	-26%
Non-Operating Items	33	0.4%	31	0.3%	7	0.1%		
Pre-Tax profit	574	6.1%	504	5.3%	734	7.7%	14%	-22%
Income Tax	157	1.7%	123	1.2%	172	1.8%		
Net Income	417	4.4%	381	4.1%	562	5.9%	9%	-26%
Net Income Attributable to:								
Parent Company	487		381		574		28%	-15%
Non-controlling Interests	(70)		(0)		(12)			
EPS (Basic) (NTD)	2.35		1.85		2.80			

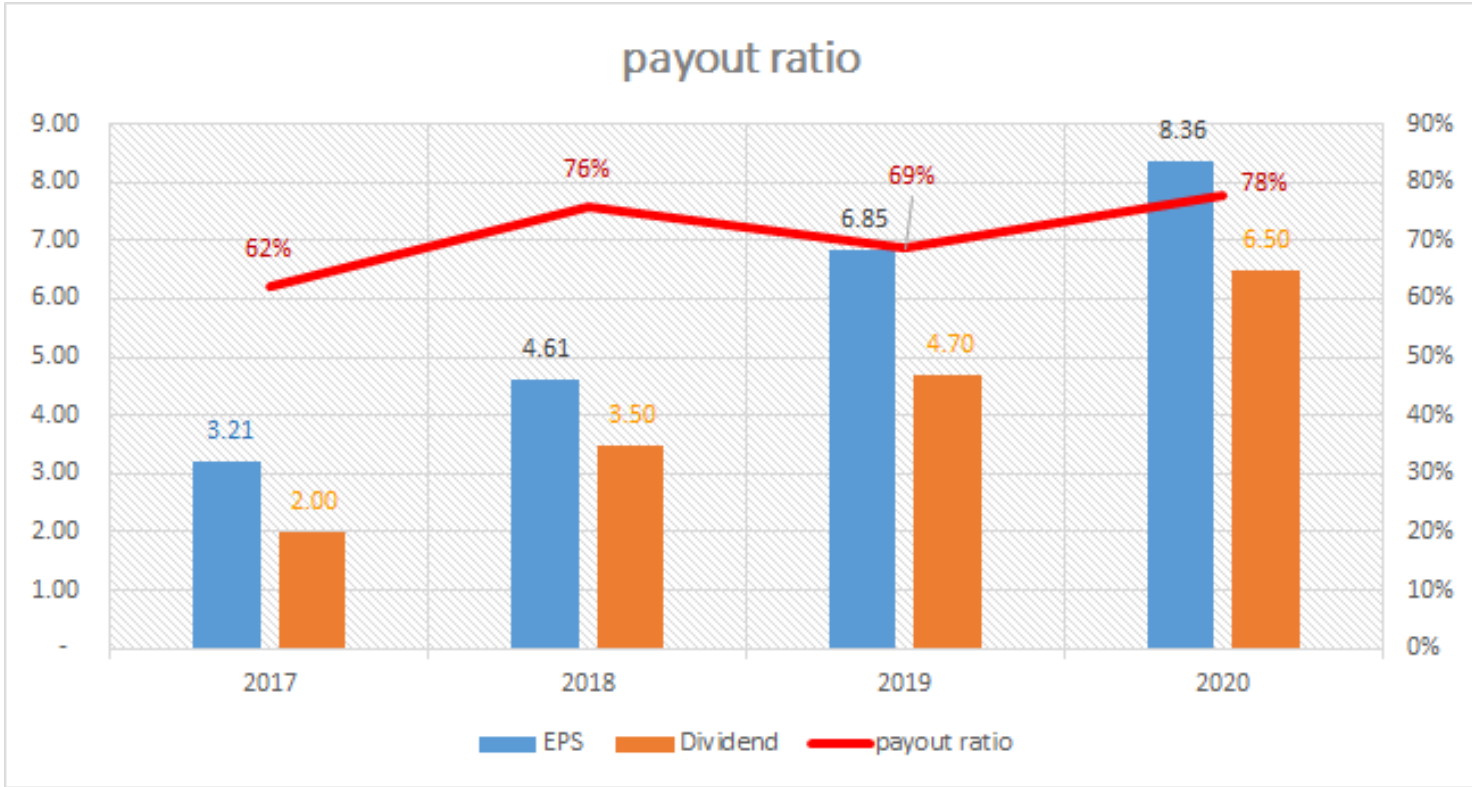
Statements of Comprehensive Income

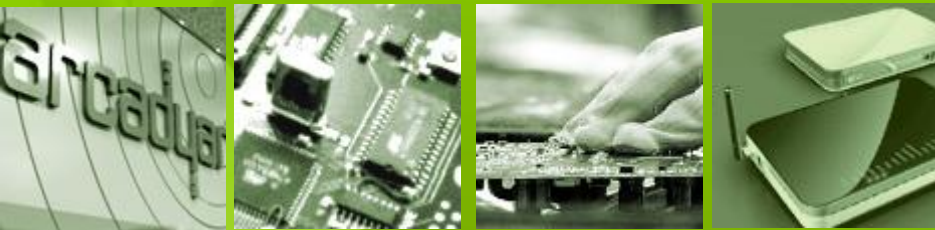
NTD million	1-3Q21		1-3Q20		YoY
Net Revenue	28,654	100.0%	24,643	100.0%	16%
Gross Profit	3,968	13.8%	3,631	14.7%	
Operating Expenses	2,337	8.1%	1,983	8.1%	
Operating Profit	1,631	5.7%	1,648	6.6%	-1%
Non-Operating Items	31	0.1%	19	0.1%	
Pre-Tax profit	1,662	5.8%	1,667	6.7%	0%
Income Tax	409	1.4%	536	2.1%	
Net Income	1,253	4.4%	1,131	4.6%	11%
Net Income Attributable to :					
Parent Company	1,322		1,186		12%
Non-controlling Interests	(69)		(55)		
EPS (Basic)					
(NTD)	6.40		5.80		

NTD million	Sep 30, 2021		Dec 31, 2020		Sep 30, 2020	
Cash and cash equivalents	6,932	21%	9,080	32%	8,341	30%
Accounts receivable, net	7,271	22%	6,912	24%	7,553	27%
Current inventories	12,986	39%	8,027	28%	7,695	27%
Investments	331	1%	339	1%	335	1%
Property, plant and equipment	3,728	11%	2,518	9%	2,399	9%
Total Assets	33,212	100%	28,807	100%	27,932	100%
Current borrowings	2,216	7%	708	3%	1,681	6%
Accounts payable	12,320	37%	10,335	36%	9,791	35%
Other current liabilities	6,238	18%	4,326	14%	3,624	13%
Bonds payable	0	0%	980	4%	977	4%
Total liabilities	21,260	64%	16,845	58%	16,440	59%
Share Capital	2,097	6%	2,084	8%	2,084	8%
Total Equity	11,952	36%	11,962	42%	11,492	41%
Book value per share - parent company (NTD)	55.6		55.7		53.3	

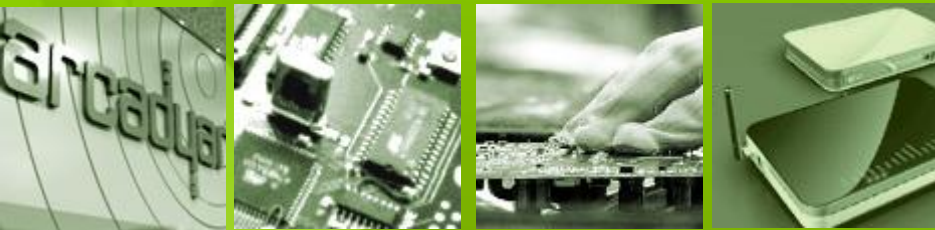
Revenue and Earnings Performance







Outlook



Q&A