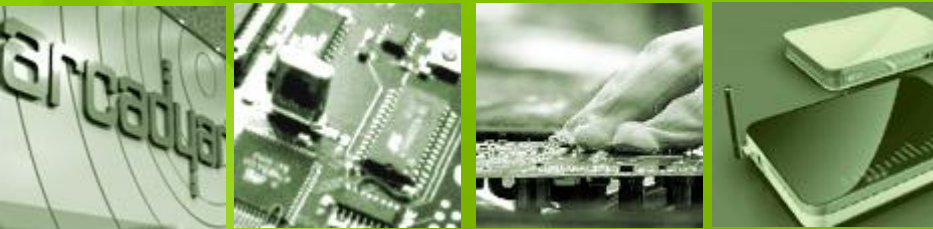


## Arcadyan Technology (3596)

### 2025 Second Quarter Earnings Highlight



Sep 12, 2025

## Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

# 2Q25 Statements Comprehensive Income

							QoQ	YoY
NTD million	2Q25		1Q25		2Q24		Change (%)	Change(%)
<b>Net Revenue</b>	<b>13,463</b>	<b>100.0%</b>	<b>12,703</b>	<b>100.0%</b>	<b>12,167</b>	<b>100.0%</b>	<b>6%</b>	<b>11%</b>
<b>Gross Profit</b>	<b>2,025</b>	<b>15.0%</b>	<b>1,955</b>	<b>15.4%</b>	<b>1,823</b>	<b>15.0%</b>	<b>4%</b>	<b>11%</b>
Operating Expenses	1,101	8.2%	1,096	8.6%	1,102	8.8%		
<b>Operating Profit</b>	<b>924</b>	<b>6.9%</b>	<b>859</b>	<b>6.8%</b>	<b>681</b>	<b>5.6%</b>	<b>8%</b>	<b>36%</b>
Non-Operating Items	(43)	(0.3%)	40	0.3%	95	0.8%		
<b>Pre-Tax Profit</b>	<b>881</b>	<b>6.5%</b>	<b>899</b>	<b>7.1%</b>	<b>776</b>	<b>6.4%</b>	<b>(2%)</b>	<b>14%</b>
Income Tax	221	1.6%	220	1.7%	192	1.6%		
<b>Net Income</b>	<b>660</b>	<b>4.9%</b>	<b>679</b>	<b>5.4%</b>	<b>584</b>	<b>4.8%</b>	<b>(3%)</b>	<b>13%</b>
Net Income Attributable to:								
Parent Company	666		679		586		(2%)	14%
Non-Controlling Interests	(6)		0		(2)			
<b>EPS (Basic, NTD)</b>	<b>3.02</b>		<b>3.08</b>		<b>2.66</b>			

# 2025 First Half Statements

## Comprehensive Income

					YoY
NTD million	2025 First Half		2024 First Half		Change(%)
<b>Net Revenue</b>	<b>26,165</b>	<b>100.0%</b>	<b>24,714</b>	<b>100.0%</b>	<b>6%</b>
<b>Gross Profit</b>	<b>3,980</b>	<b>15.2%</b>	<b>3,683</b>	<b>14.9%</b>	
Operating Expenses	2,197	8.4%	2,244	9.1%	
<b>Operating Profit</b>	<b>1,783</b>	<b>6.8%</b>	<b>1,439</b>	<b>5.8%</b>	<b>8%</b>
Non-Operating Items	(3)	(0.0%)	152	0.6%	
<b>Pre-Tax Profit</b>	<b>1,780</b>	<b>6.8%</b>	<b>1,591</b>	<b>6.4%</b>	<b>12%</b>
Income Tax	441	1.7%	388	1.6%	
<b>Net Income</b>	<b>1,339</b>	<b>5.1%</b>	<b>1,204</b>	<b>4.9%</b>	<b>11%</b>
Net Income Attributable to:					
Parent Company	1,345		1,209		11%
Non-Controlling Interests	(6)		(5)		
<b>EPS (Basic, NTD)</b>	<b>6.10</b>		<b>5.48</b>		

# Balance Sheet

NTD million	Jun 30, 2025		Mar 31, 2025		Jun 30, 2024	
Cash and cash equivalents	8,670	20%	8,528	20%	11,498	28%
Accounts receivable	7,710	18%	7,164	17%	6,757	16%
Current inventories	12,700	30%	12,655	30%	12,997	31%
Investments	184	0%	194	0%	219	1%
Property, plant, and equipment	5,479	13%	5,847	14%	5,604	14%
<b>Total Assets</b>	<b>43,001</b>	100%	<b>42,892</b>	100%	<b>41,432</b>	100%
Current borrowings	729	2%	497	1%	1,122	3%
Accounts payable	14,597	34%	14,074	33%	12,271	30%
Contract Liabilities	2,099	5%	1,804	4%	2,739	6%
Current portion of long-term debt	0	0%	0	0%	0	0%
<b>Total liabilities</b>	<b>27,727</b>	64%	<b>27,846</b>	65%	<b>26,724</b>	65%
Share Capital	2,204	5%	2,204	5%	2,204	5%
<b>Total Equity</b>	<b>15,274</b>	36%	<b>15,047</b>	35%	<b>14,708</b>	35%
<b>Book value per share – parent (NTD)</b>	<b>68.93</b>		<b>67.87</b>		<b>66.33</b>	

# Dividend Payout





# ESG Performance – 2024 Taiwan FINI 100



# ESG Performance – Best Mid Cap Company - Silver

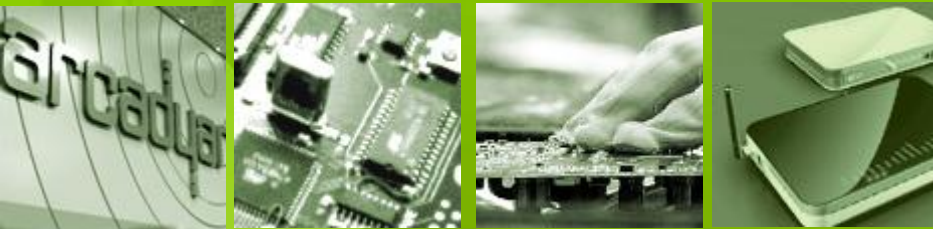


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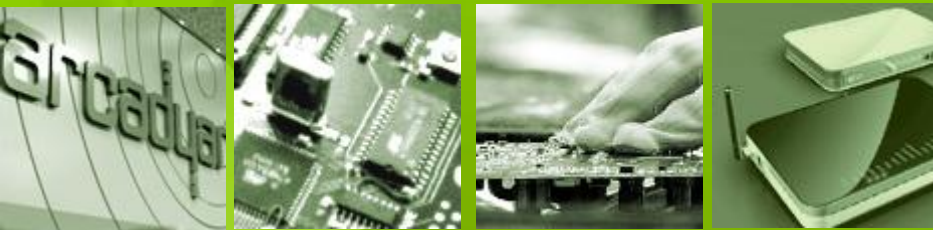
2025







# Outlook



# Q&A