

## **Arcadyan Technology (3596)**

### **2025 Third Quarter Earnings Highlight**

**Oct 31, 2025**

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

# 3Q25 Statements Comprehensive Income

|                             |               |        |               |        |               |        | QoQ         | YoY        |
|-----------------------------|---------------|--------|---------------|--------|---------------|--------|-------------|------------|
| NTD million                 | 3Q25          |        | 2Q25          |        | 3Q24          |        | Change (%)  | Change(%)  |
| <b>Net Revenue</b>          | <b>13,808</b> | 100.0% | <b>13,463</b> | 100.0% | <b>12,167</b> | 100.0% | <b>3%</b>   | <b>13%</b> |
| <b>Gross Profit</b>         | <b>2,118</b>  | 15.3%  | <b>2,025</b>  | 15.0%  | <b>1,876</b>  | 15.4%  | <b>5%</b>   | <b>13%</b> |
| Operating Expenses          | 1,222         | 8.8%   | 1,101         | 8.2%   | 1,032         | 8.5%   |             |            |
| <b>Operating Profit</b>     | <b>896</b>    | 6.5%   | <b>924</b>    | 6.8%   | <b>844</b>    | 6.9%   | <b>(3%)</b> | <b>6%</b>  |
| Non-Operating Items         | 108           | 0.8%   | (43)          | (0.3%) | 12            | 0.1%   |             |            |
| <b>Pre-Tax Profit</b>       | <b>1,004</b>  | 7.3%   | <b>881</b>    | 6.5%   | <b>856</b>    | 7.0%   | <b>14%</b>  | <b>17%</b> |
| Income Tax                  | 249           | 1.8%   | 221           | 1.6%   | 201           | 1.7%   |             |            |
| <b>Net Income</b>           | <b>755</b>    | 5.5%   | <b>660</b>    | 4.9%   | <b>655</b>    | 5.3%   | <b>14%</b>  | <b>15%</b> |
| Net Income Attributable to: |               |        |               |        |               |        |             |            |
| Parent Company              | 754           |        | 666           |        | 658           |        | <b>13%</b>  | 15%        |
| Non-Controlling Interests   | 1             |        | (6)           |        | (3)           |        |             |            |
| <b>EPS (Basic, NTD)</b>     | <b>3.42</b>   |        | <b>3.02</b>   |        | <b>2.98</b>   |        |             |            |

# 2025 1Q-3Q Statements Comprehensive Income

|                             |               |               |               |               | YoY        |
|-----------------------------|---------------|---------------|---------------|---------------|------------|
| NTD million                 | 2025 1Q-3Q    |               | 2024 1Q-3Q    |               | Change(%)  |
| <b>Net Revenue</b>          | <b>39,973</b> | <b>100.0%</b> | <b>36,880</b> | <b>100.0%</b> | <b>8%</b>  |
| <b>Gross Profit</b>         | <b>6,098</b>  | <b>15.3%</b>  | <b>5,559</b>  | <b>15.1%</b>  |            |
| Operating Expenses          | 3,419         | 8.6%          | 3,276         | 8.9%          |            |
| <b>Operating Profit</b>     | <b>2,679</b>  | <b>6.7%</b>   | <b>2,283</b>  | <b>6.2%</b>   | <b>17%</b> |
| Non-Operating Items         | 105           | 0.2%          | 164           | 0.4%          |            |
| <b>Pre-Tax Profit</b>       | <b>2,784</b>  | <b>6.9%</b>   | <b>2,447</b>  | <b>6.6%</b>   | <b>14%</b> |
| Income Tax                  | 690           | 1.7%          | 589           | 1.6%          |            |
| <b>Net Income</b>           | <b>2,094</b>  | <b>5.2%</b>   | <b>1,858</b>  | <b>5.0%</b>   | <b>13%</b> |
| Net Income Attributable to: |               |               |               |               |            |
| Parent Company              | 2,098         |               | 1,866         |               | 12%        |
| Non-Controlling Interests   | (4)           |               | (8)           |               |            |
| <b>EPS (Basic, NTD)</b>     | <b>9.52</b>   |               | <b>8.47</b>   |               |            |

# Balance Sheet

| NTD million                                | Sep 30, 2025  |             | Jun 30, 2025  |             | Sep 30, 2024  |             |
|--------------------------------------------|---------------|-------------|---------------|-------------|---------------|-------------|
| Cash and cash equivalents                  | 4,744         | 11%         | 8,670         | 20%         | 10,619        | 27%         |
| Financial assets at amortized cost         | 9,228         | 20%         | 4,914         | 11%         | 0             | 0%          |
| Accounts receivable                        | 8,054         | 18%         | 7,710         | 18%         | 6,824         | 17%         |
| Current inventories, net                   | 13,873        | 31%         | 12,700        | 30%         | 12,533        | 32%         |
| Investments                                | 182           | 0%          | 184           | 0%          | 212           | 1%          |
| Property, plant, and equipment             | 5,630         | 13%         | 5,479         | 13%         | 5,582         | 14%         |
| <b>Total Assets</b>                        | <b>45,316</b> | <b>100%</b> | <b>43,001</b> | <b>100%</b> | <b>39,771</b> | <b>100%</b> |
| Current borrowings                         | 0             | 0%          | 729           | 2%          | 1,415         | 4%          |
| Accounts payable                           | 15,898        | 35%         | 14,597        | 34%         | 11,197        | 28%         |
| Contract Liabilities                       | 2,862         | 6%          | 2,099         | 5%          | 3,351         | 8%          |
| <b>Total liabilities</b>                   | <b>29,113</b> | <b>64%</b>  | <b>27,727</b> | <b>64%</b>  | <b>24,468</b> | <b>62%</b>  |
| Share Capital                              | 2,204         | 5%          | 2,204         | 5%          | 2,204         | 6%          |
| <b>Total Equity</b>                        | <b>16,203</b> | <b>36%</b>  | <b>15,274</b> | <b>36%</b>  | <b>15,303</b> | <b>38%</b>  |
| <b>Book value per share – parent (NTD)</b> | <b>73.14</b>  |             | <b>68.93</b>  |             | <b>69.04</b>  |             |

# Dividend Payout





# ESG Performance – 2025 Taiwan FINI 100



# ESG Performance – Best Mid Cap Company - Silver

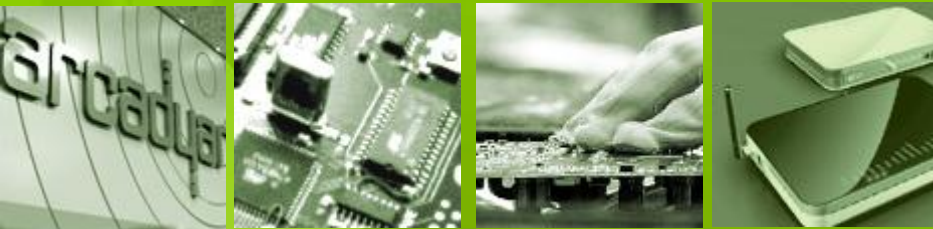


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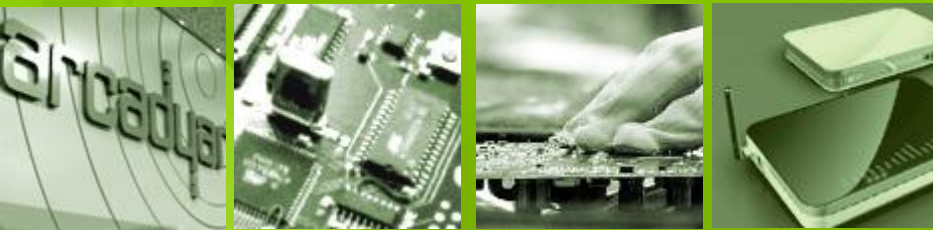
2025







# Outlook



# Q&A