

Arcadyan Technology (3596)

2025 Third Quarter Earnings Highlight

Nov 28, 2025

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

3Q25 Statements Comprehensive Income

							QoQ	YoY
NTD million	3Q25		2Q25		3Q24		Change (%)	Change(%)
Net Revenue	13,808	100.0%	13,463	100.0%	12,167	100.0%	3%	13%
Gross Profit	2,118	15.3%	2,025	15.0%	1,876	15.4%	5%	13%
Operating Expenses	1,222	8.8%	1,101	8.2%	1,032	8.5%		
Operating Profit	896	6.5%	924	6.8%	844	6.9%	(3%)	6%
Non-Operating Items	108	0.8%	(43)	(0.3%)	12	0.1%		
Pre-Tax Profit	1,004	7.3%	881	6.5%	856	7.0%	14%	17%
Income Tax	249	1.8%	221	1.6%	201	1.7%		
Net Income	755	5.5%	660	4.9%	655	5.3%	14%	15%
Net Income Attributable to:								
Parent Company	754		666		658		13%	15%
Non-Controlling Interests	1		(6)		(3)			
EPS (Basic, NTD)	3.42		3.02		2.98			

2025 1Q-3Q Statements Comprehensive Income

					YoY
NTD million	2025 1Q-3Q		2024 1Q-3Q		Change(%)
Net Revenue	39,973	100.0%	36,880	100.0%	8%
Gross Profit	6,098	15.3%	5,559	15.1%	
Operating Expenses	3,419	8.6%	3,276	8.9%	
Operating Profit	2,679	6.7%	2,283	6.2%	17%
Non-Operating Items	105	0.2%	164	0.4%	
Pre-Tax Profit	2,784	6.9%	2,447	6.6%	14%
Income Tax	690	1.7%	589	1.6%	
Net Income	2,094	5.2%	1,858	5.0%	13%
Net Income Attributable to:					
Parent Company	2,098		1,866		12%
Non-Controlling Interests	(4)		(8)		
EPS (Basic, NTD)	9.52		8.47		

Balance Sheet

NTD million	Sep 30, 2025		Jun 30, 2025		Sep 30, 2024	
Cash and cash equivalents	4,744	11%	8,670	20%	10,619	27%
Financial assets at amortized cost	9,228	20%	4,914	11%	0	0%
Accounts receivable	8,054	18%	7,710	18%	6,824	17%
Current inventories, net	13,873	31%	12,700	30%	12,533	32%
Investments	182	0%	184	0%	212	1%
Property, plant, and equipment	5,630	13%	5,479	13%	5,582	14%
Total Assets	45,316	100%	43,001	100%	39,771	100%
Current borrowings	0	0%	729	2%	1,415	4%
Accounts payable	15,898	35%	14,597	34%	11,197	28%
Contract Liabilities	2,862	6%	2,099	5%	3,351	8%
Total liabilities	29,113	64%	27,727	64%	24,468	62%
Share Capital	2,204	5%	2,204	5%	2,204	6%
Total Equity	16,203	36%	15,274	36%	15,303	38%
Book value per share – parent (NTD)	73.14		68.93		69.04	

Dividend Payout



ESG Performance – 2025 Taiwan FINI 100



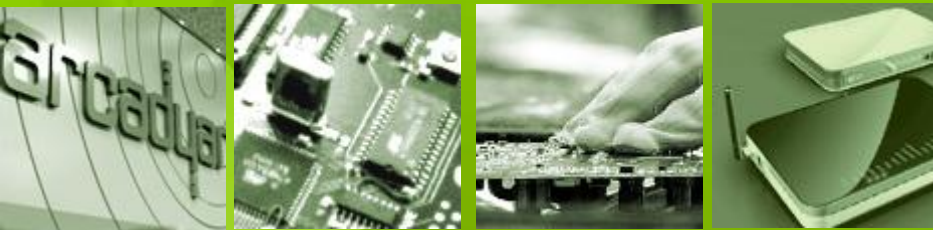
ESG Performance – Best Mid Cap Company - Silver



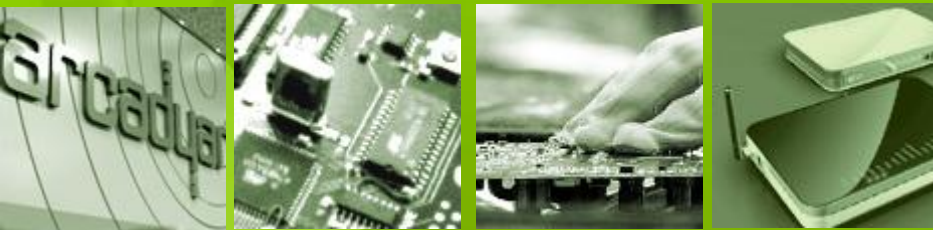
FinanceAsia
ASIA'S BEST COMPANIES

2025





Outlook



Q&A