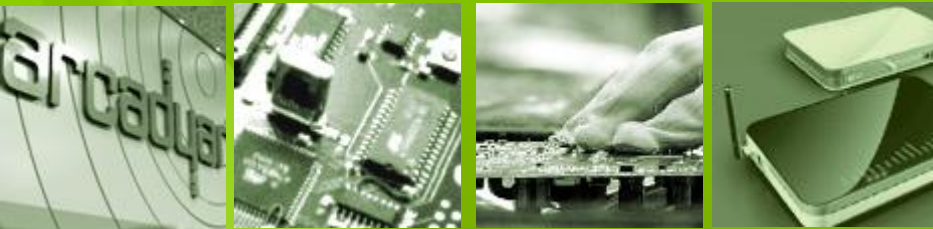


Arcadyan Technology (3596)

2024 Fourth Quarter Earnings Highlight



Mar 3, 2025

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

4Q24 Statements Comprehensive Income

NTD million	4Q24		3Q24		4Q23		QoQ	YoY
							Change (%)	Change(%)
Net Revenue	12,087	100.0%	12,167	100.0%	14,127	100.0%	(1%)	(14%)
Gross Profit	1,857	15.4%	1,876	15.4%	2,092	14.8%	(1%)	(11%)
Operating Expenses	1,102	9.1%	1,032	8.5%	1,136	8.0%		
Operating Profit	755	6.3%	844	6.9%	956	6.8%	(11%)	(21%)
Non-Operating Items	75	0.6%	12	0.1%	(84)	(0.6%)		
Pre-Tax Profit	830	6.9%	856	7.0%	872	6.2%	(3%)	(5%)
Income Tax	209	1.7%	201	1.7%	219	1.6%		
Net Income	621	5.2%	655	5.3%	653	4.6%	(5%)	(5%)
Net Income Attributable to:								
Parent Company	620		658		661		(6%)	(6%)
Non-Controlling Interests	1		(3)		(8)			
EPS (Basic, NTD)	2.81		2.98		3.00			

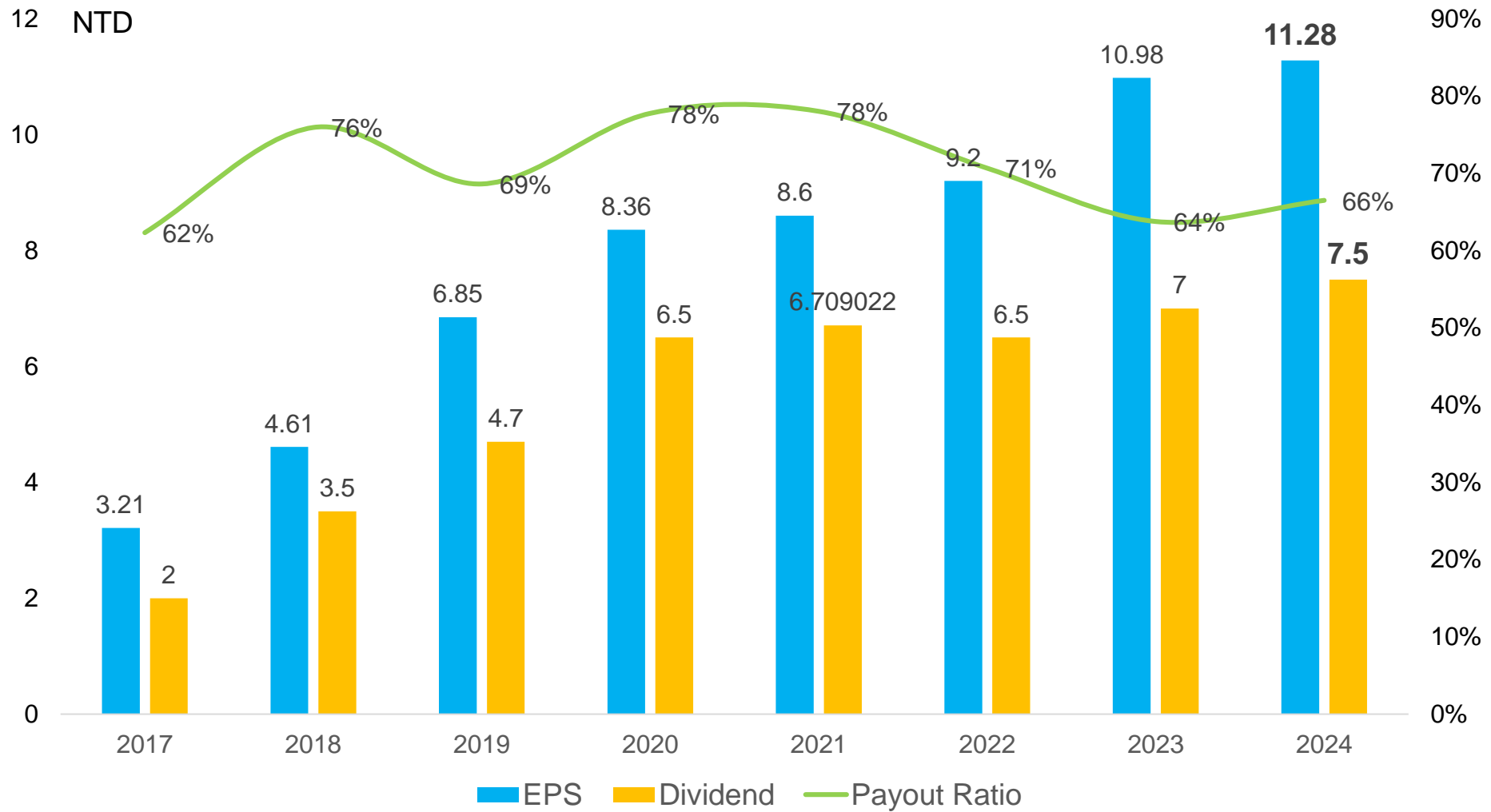
2024 Statements Comprehensive Income

NTD million	2024		2023		YoY
					Change(%)
Net Revenue	48,967	100.0%	51,158	100.0%	(4%)
Gross Profit	7,416	15.1%	7,385	14.4%	
Operating Expenses	4,378	8.9%	4,221	8.2%	
Operating Profit	3,038	6.2%	3,164	6.2%	(4%)
Non-Operating Items	239	0.5%	36	0.1%	
Pre-Tax Profit	3,277	6.7%	3,200	6.3%	2%
Income Tax	798	1.6%	810	1.6%	
Net Income	2,479	5.1%	2,390	4.7%	4%
Net Income Attributable to:					
Parent Company	2,486		2,421		3%
Non-Controlling Interests	(7)		(31)		
EPS (Basic, NTD)	11.28		10.98		

Balance Sheet

NTD million	Dec 31, 2024		Sep 30, 2024		Dec 31, 2023	
Cash and cash equivalents	8,156	22%	10,620	27%	7,857	20%
Accounts receivable	5,245	13%	6,824	17%	9,786	26%
Current inventories	11,138	28%	12,533	32%	12,377	32%
Investments	200	1%	212	1%	232	1%
Property, plant, and equipment	5,866	15%	5,582	14%	5,439	15%
Total Assets	39,307	100%	39,771	100%	38,549	100%
Current borrowings	1,181	3%	1,415	4%	1,375	3%
Accounts payable	10,682	27%	11,197	28%	12,315	32%
Contract Liabilities	2,070	5%	3,351	8%	351	1%
Current portion of long-term debt	0	0%	0	0%	476	1%
Total liabilities	23,280	59%	24,468	62%	23,649	61%
Share Capital	2,204	6%	2,204	6%	2,204	6%
Total Equity	16,027	41%	15,303	38%	14,900	39%
Book value per share – parent (NTD)	72.32		69.04		67.17	

Dividend Payout



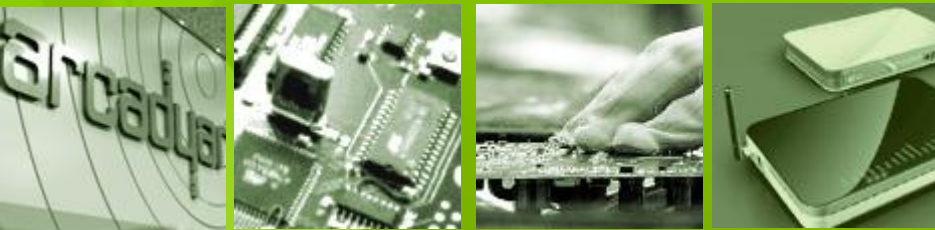
ESG Performance – 2024 Taiwan FINI 100



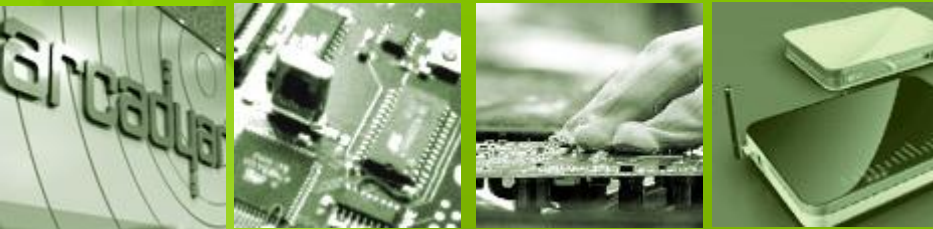
ESG Performance – 2024 EcoVadis Platinum Medal



Arcadyan awarded **Platinum Medal** in 2024 EcoVadis Sustainability Rating. Ranking **TOP 1%** in all the company rating by EcoVadis assessment



Outlook



Q&A