

Arcadyan Technology (3596)

2025 Fourth Quarter Earnings Highlight



Mar 2, 2026

Safe Harbour Notice

This presentation contains forward-looking statements, which are any predictions, projections, or other statements about future events. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could materially differ because of factors discussed in today's earnings press release, in the comments made during the conference call, and other reports and filings with the Taiwan Stock Exchange. We do not undertake any duty to update forward-looking statements.

4Q25 Statements Comprehensive Income

NTD million	4Q25		3Q25		4Q24		QoQ	YoY
							Change (%)	Change(%)
Net Revenue	13,003	100.0%	13,808	100.0%	12,087	100.0%	(6%)	8%
Gross Profit	1,988	15.3%	2,118	15.3%	1,857	15.4%	(6%)	7%
Operating Expenses	1,168	9.0%	1,222	8.8%	1,102	9.1%		
Operating Profit	821	6.3%	896	6.5%	755	6.3%	(8%)	9%
Non-Operating Items	70	0.5%	108	0.8%	75	0.6%		
Pre-Tax Profit	891	6.8%	1,004	7.3%	830	6.9%	(11%)	7%
Income Tax	211	1.6%	249	1.8%	209	1.7%		
Net Income	680	5.2%	755	5.5%	621	5.2%	(10%)	10%
Net Income Attributable to:								
Parent Company	679		754		620		(10%)	10%
Non-Controlling Interests	1		1		1			
EPS (Basic, NTD)	3.08		3.42		2.81			

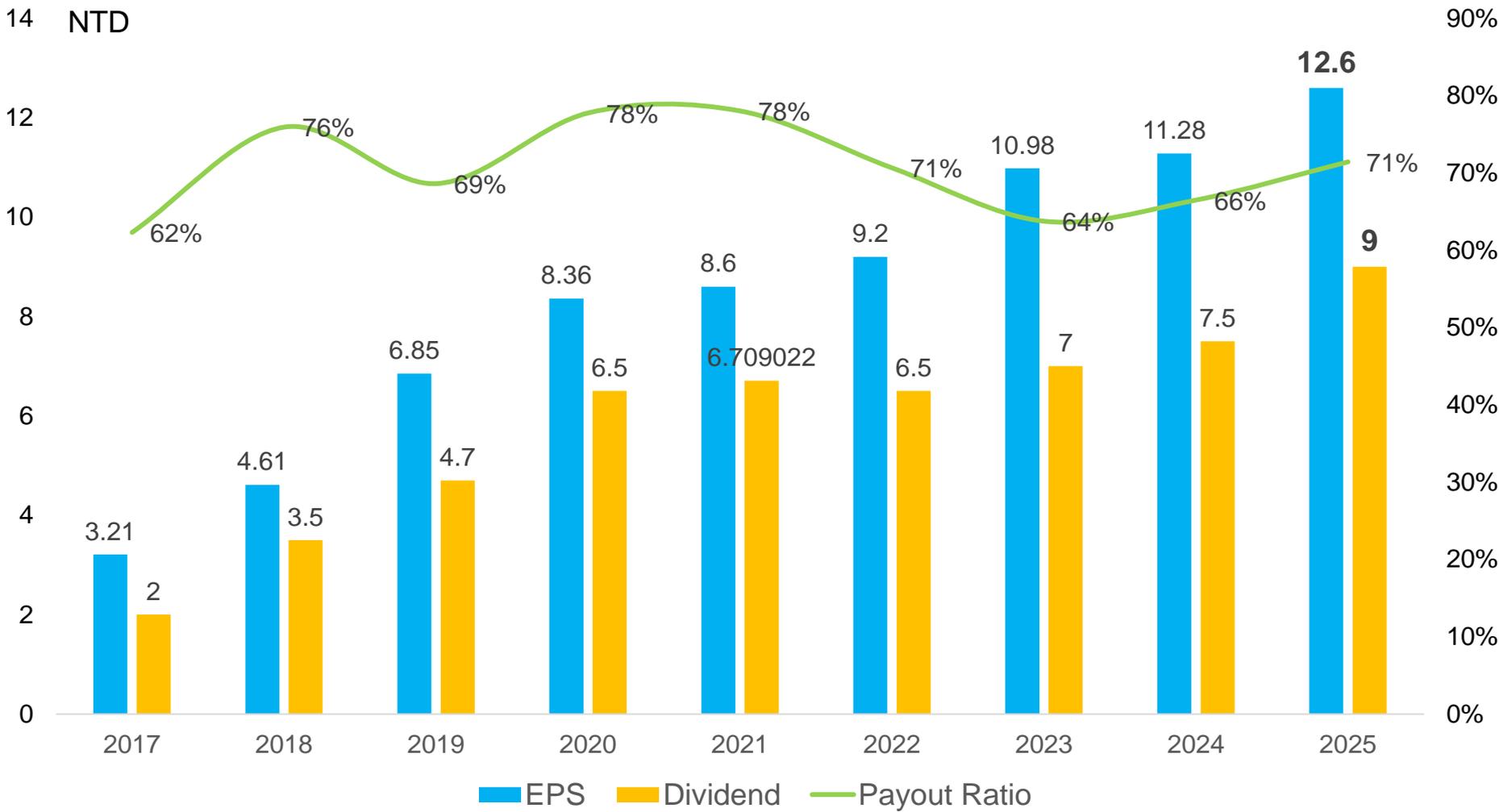
2025 Statements Comprehensive Income

NTD million	2025		2024		YoY
					Change(%)
Net Revenue	52,976	100.0%	48,967	100.0%	8%
Gross Profit	8,086	15.3%	7,416	15.1%	9%
Operating Expenses	4,586	8.7%	4,378	8.9%	
Operating Profit	3,500	6.6%	3,038	6.2%	15%
Non-Operating Items	175	0.3%	239	0.5%	
Pre-Tax Profit	3,675	6.9%	3,277	6.7%	12%
Income Tax	901	1.7%	798	1.6%	
Net Income	2,774	5.2%	2,479	5.1%	12%
Net Income Attributable to:					
Parent Company	2,777		2,486		12%
Non-Controlling Interests	(3)		(7)		
EPS (Basic, NTD)	12.60		11.28		

Balance Sheet

NTD million	<u>Dec 31, 2025</u>		<u>Sep 30, 2025</u>		<u>Dec 31, 2024</u>	
Cash and cash equivalents	4,692	10%	4,744	11%	8,156	22%
Financial assets at amortized cost	8,923	20%	9,228	20%	0	0%
Accounts receivable, net	8,168	18%	8,054	18%	5,245	13%
Current inventories, net	14,519	32%	13,873	31%	11,138	28%
Investments	183	1%	182	0%	200	1%
Property, plant, and equipment	5,751	13%	5,630	13%	5,866	15%
Total Assets	44,811	100%	45,316	100%	39,307	100%
<hr/>						
Current borrowings	185	0%	0	0%	1,181	3%
Accounts payable	13,472	30%	15,898	35%	10,682	27%
Contract Liabilities	3,175	7%	2,862	6%	2,070	5%
Total liabilities	27,778	62%	29,113	64%	23,280	59%
<hr/>						
Share Capital	2,204	5%	2,204	5%	2,204	6%
Total Equity	17,033	38%	16,203	36%	16,027	41%
<hr/>						
Book value per share – parent (NTD)	76.90		73.14		72.32	

Dividend Payout



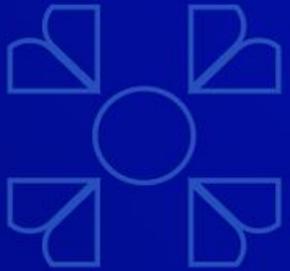


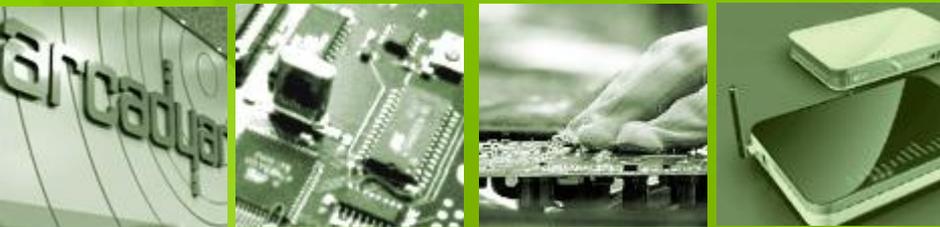
ESG Performance – Best Mid Cap Company - Silver



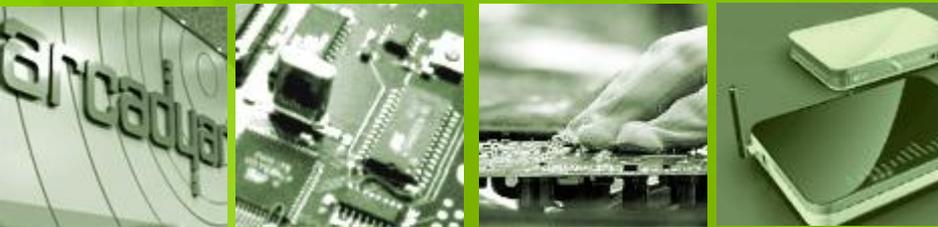
FinanceAsia
ASIA'S BEST COMPANIES

2025





Outlook



Q&A